

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

PURDUE PHARMA L.P., *et al.*,¹

Debtors.

Chapter 11

Case No. 19-23649 (SHL)

(Jointly Administered)

**SUMMARY SHEET OF NINTH INTERIM APPLICATION OF
JEFFERIES LLC FOR ALLOWANCE OF COMPENSATION EARNED AND
REIMBURSEMENT OF EXPENSES INCURRED AS INVESTMENT BANKER
FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE
PERIOD FROM MAY 1, 2022 THROUGH AND INCLUDING AUGUST 31, 2022**

Name of Applicant:	Jefferies LLC
Authorized to Provide Professional Services to:	Official Committee of Unsecured Creditors
Date of Retention:	November 21, 2019 <i>nunc pro tunc</i> to October 4, 2019
Period for Which Compensation and Reimbursement Are Requested:	May 1, 2022 through August 31, 2022
Amount of Compensation Requested:	\$900,000.00
Amount of Expense Reimbursement Requested:	\$9,669.25
Amount of payment sought:	\$909,669.25
This is a(n):	monthly <input type="checkbox"/> interim <input checked="" type="checkbox"/> final application <input type="checkbox"/>

¹ The Debtors in these cases, along with the last four digits of each Debtor's registration number in the applicable jurisdiction, are as follows: Purdue Pharma L.P. (7484), Purdue Pharma Inc. (7486), Purdue Transdermal Technologies L.P. (1868), Purdue Pharma Manufacturing L.P. (3821), Purdue Pharmaceuticals L.P. (0034), Imbrium Therapeutics L.P. (8810), Adlon Therapeutics L.P. (6745), Greenfield BioVentures L.P. (6150), Seven Seas Hill Corp. (4591), Ophir Green Corp. (4594), Purdue Pharma of Puerto Rico (3925), Avrio Health L.P. (4140), Purdue Pharmaceutical Products L.P. (3902), Purdue Neuroscience Company (4712), Nayatt Cove Lifescience Inc. (7805), Button Land L.P. (7502), Rhodes Associates L.P. (N/A), Paul Land Inc. (7425), Quidnick Land L.P. (7584), Rhodes Pharmaceuticals L.P. (6166), Rhodes Technologies (7143), UDF LP (0495), SVC Pharma LP (5717) and SVC Pharma Inc. (4014). The Debtors' corporate headquarters is located at One Stamford Forum, 201 Tresser Boulevard, Stamford, CT 06901.

**NINTH INTERIM FEE APPLICATION
OF JEFFERIES LLC AS INVESTMENT BANKER FOR
THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS**

**SUMMARY OF FEES AND EXPENSES
October 4, 2019 – August 31, 2022**

FEE STATEMENT	REQUESTED		PAID		OUTSTANDING
	FEES	EXPENSES	FEES	EXPENSES	
MONTHLY FEE STATEMENTS					
First Monthly Fee Statement [Docket No. 790]	\$450,000.00	\$31,280.90	\$450,000.00	\$31,280.90	-
Second Monthly Fee Statement [Docket No. 923]	\$225,000.00	\$7,323.23	\$225,000.00	\$7,323.23	-
Third Monthly Fee Statement [Docket No. 924]	\$225,000.00	\$36,599.76	\$225,000.00	\$36,599.76	-
Fourth Monthly Fee Statement [Docket No. 1102]	\$225,000.00	\$8,952.69	\$225,000.00	\$8,952.69	-
Fifth Monthly Fee Statement [Docket No. 1166]	\$225,000.00	\$18,479.65	\$225,000.00	\$18,479.65	-
Sixth Monthly Fee Statement [Docket No. 1271]	\$225,000.00	\$5,422.10	\$225,000.00	\$5,422.10	-
Seventh Monthly Fee Statement [Docket No. 1385]	\$225,000.00	\$3,110.10	\$225,000.00	\$3,110.10	-
Eighth Monthly Fee Statement [Docket No. 1561]	\$225,000.00	\$19,855.00	\$225,000.00	\$19,855.00	-
Ninth Monthly Fee Statement [Docket No. 1699]	\$225,000.00	\$11,535.50	\$225,000.00	\$11,535.50	-
Tenth Monthly Fee Statement [Docket No. 1873]	\$225,000.00	\$2,394.00	\$225,000.00	\$2,394.00	-
Eleventh Monthly Fee Statement [Docket No. 1927]	\$225,000.00	\$1,065.50	\$225,000.00	\$1,065.50	-
Twelfth Monthly Fee Statement [Docket No. 2243]	\$225,000.00	\$748.00	\$225,000.00	\$748.00	-
Thirteenth Monthly Fee Statement [Docket No. 2333]	\$225,000.00	\$7,040.00	\$225,000.00	\$7,040.00	-

FEE STATEMENT	REQUESTED		PAID		OUTSTANDING
	FEES	EXPENSES	FEES	EXPENSES	
MONTHLY FEE STATEMENTS					
Fourteenth Monthly Fee Statement [Docket No. 2410]	\$225,000.00	\$3,626.63	\$225,000.00	\$3,626.63	-
Fifteenth Monthly Fee Statement [Docket No. 2476]	\$225,000.00	\$1,497.93	\$225,000.00	\$1,497.93	-
Sixteenth Monthly Fee Statement [Docket No. 2798]	\$225,000.00	\$1,316.00	\$225,000.00	\$1,316.00	-
Seventeenth Monthly Fee Statement [Docket No. 2997]	\$225,000.00	\$4,607.50	\$225,000.00	\$4,607.50	-
Eighteenth Monthly Fee Statement [Docket No. 3084]	\$225,000.00	\$7,607.50	\$225,000.00	\$7,607.50	-
Nineteenth Monthly Fee Statement [Docket No. 3177]	\$225,000.00	\$367.00	\$225,000.00	\$367.00	-
Twentieth Monthly Fee Statement [Docket No. 3823]	\$225,000.00	\$1,410.00	\$225,000.00	\$1,410.00	-
Twenty-First Monthly Fee Statement [Docket No. 3979]	\$225,000.00	\$6,701.50	\$225,000.00	\$6,701.50	-
Twenty-Second Monthly Fee Statement [Docket No. 4079]	\$225,000.00	\$1,410.00	\$225,000.00	\$1,410.00	-
Twenty-Third Monthly Fee Statement [Docket No. 4105]	\$225,000.00	\$1,458.50	\$225,000.00	\$1,458.50	-
Twenty-Fourth Monthly Fee Statement [Docket No. 4328]	\$112,500.00	\$3,235.50	\$225,000.00	\$3,235.50	-
Twenty-Fifth Monthly Fee Statement [Docket No. 4386]	\$112,500.00	\$5,736.50	\$112,500.00	\$5,736.50	-
Twenty-Sixth Monthly Fee Statement [Docket No. 4423]	\$112,500.00	\$5,665.50	\$112,500.00	\$5,665.50	-
Twenty-Seventh Monthly Fee Statement [Docket No. 4536]	\$225,000.00	\$688.00	\$225,000.00	\$688.00	-
Twenty-Eighth Monthly Fee Statement [Docket No. 4755]	\$225,000.00	\$3,387.29	\$225,000.00	\$3,387.29	-

FEE STATEMENT	REQUESTED		PAID		OUTSTANDING
	FEES	EXPENSES	FEES	EXPENSES	
MONTHLY FEE STATEMENTS					
Twenty-Ninth Monthly Fee Statement [Docket No. 4788]	\$225,000.00	\$12,843.56	\$225,000.00	\$12,843.56	-
Thirtieth Monthly Fee Statement [Docket No. 4805]	\$225,000.00	\$2,408.49	\$225,000.00	\$2,408.49	-
Thirty-First Monthly Fee Statement ² [Docket No. 5056]	\$225,000.00	\$6,216.54	-	-	\$231,216.54
Thirty-Second Monthly Fee Statement [Docket No. 5089]	\$225,000.00	\$2,121.18	-	-	\$227,121.18
Thirty-Third Monthly Fee Statement [Docket No. 5146]	\$225,000.00	\$204.00	-	-	\$225,204.00
Thirty-Fourth Monthly Fee Statement [Docket No. 5167]	\$225,000.00	\$1,127.53	-	-	\$226,127.53
TOTAL	\$7,537,500.00	\$227,443.08	\$6,637,500.00	\$217,773.83	\$909,669.25

² As of the date hereof, (a) the objection deadlines for the Thirty-First Monthly Fee Statement and Thirty Second Monthly Fee Statement have passed and (b) the objection deadlines for the Thirty-Third Monthly Fee Statement and Thirty-Fourth Monthly Fee Statement have not yet expired. In accordance with the Interim Compensation Order (as defined below), Jefferies expects to be paid 80% of fees and 100% of expenses requested in each such fee statement prior to the hearing on this Application.

INTERIM FEE APPLICATIONS					
FEE STATEMENT	REQUESTED		PAID		OUTSTANDING
	FEES	EXPENSES	FEES	EXPENSES	
First Interim Fee Application [Docket No. 940]	\$900,000.00	\$75,203.89	\$900,000.00	\$74,005.56 ³	-
Second Interim Fee Application [Docket No. 1444]	\$900,000.00	\$35,964.54	\$900,000.00	\$35,964.54	-
Third Interim Fee Application [Docket No. 1979]	\$900,000.00	\$34,850.00	\$900,000.00	\$34,850.00	-
Fourth Interim Fee Application [Docket No. 2519]	\$900,000.00	\$12,912.56	\$900,000.00	\$12,912.56	-
Fifth Interim Fee Application [Docket No. 3215]	\$900,000.00	\$13,898.00	\$900,000.00	\$13,898.00	-
Sixth Interim Fee Application [Docket No. 3215]	\$900,000.00	\$10,980.00	\$900,000.00	\$10,980.00	-
Seventh Interim Fee Application [Docket No. 4564]	\$562,500.00	\$15,325.50	\$562,500.00	\$15,325.50	-
Eighth Interim Fee Application [Docket No. 4822]	\$675,000.00	\$18,639.34	\$675,000.00	\$18,639.34	-

³ Based on informal objections received from the Fee Examiner (as defined below), Jefferies agreed to a voluntary reduction in the amount of \$1,198.33.

**NINTH INTERIM FEE APPLICATION
OF JEFFERIES LLC AS INVESTMENT BANKER FOR
THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS**

**SUMMARY OF HOURS EXPENDED
May 1, 2022 – August 31, 2022**

Jefferies LLC

Summary of Hours by Category
May 1, 2022 – August 31, 2022

Category Code #		Hours
1	Case Administration / General	26.5
2	Sale Process	-
3	Creditor Communication	46.0
4	Debtor Communication	-
5	DIP Financing	-
6	Testimony Preparation	-
7	Plan of Reorganization	10.0
8	Travel	-
9	Due Diligence	147.0
10	Business Plan	116.5
11	Case Strategy	-
Total		<u>356.0</u>

Jefferies LLC

Summary of Hours by Professional
May 1, 2022 – August 31, 2022

Name	Position	Hours
Leon Szlezinger	Co-Head/Managing Director, Debt Advisory & Restructuring	67.5
Jaspinder Kanwal	Senior Vice President, Debt Advisory & Restructuring	52.5
Kevin Murray	Vice President, Debt Advisory & Restructuring	97.0
Kamil Abdullah	Analyst, Debt Advisory & Restructuring	54.5
Kevin Sheridan	Co-head/Managing Director, Global Healthcare Investment Banking	31.0
James Wiltshire	Vice President, Global Healthcare Investment Banking	0.5
William Maselli	Vice President, Global Healthcare Investment Banking	9.5
Connor Hattersley	Associate, Global Healthcare Investment Banking	43.5
Total		<u>356.0</u>

**NINTH INTERIM FEE APPLICATION
OF JEFFERIES LLC AS INVESTMENT BANKER FOR
THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS**

SUMMARY OF EXPENSES INCURRED

May 1, 2022 – August 31, 2022

Category	May 2022	June 2022	July 2022	August 2022	Ninth Interim Fee Application
Meals	\$ -	\$ -	\$ -	\$ -	\$ -
Transportation	35.30	-	-	-	35.30
Travel	-	-	-	-	-
Presentation Services	-	-	-	-	-
Printing Services	-	-	-	-	-
Legal	6,181.24	2,121.18	204.00	1,127.53	9,633.95
General	-	-	-	-	-
Total Expenses	\$6,216.54	\$2,121.18	\$204.00	\$1,127.53	9,669.25

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

PURDUE PHARMA L.P., *et al.*,¹

Debtors.

Chapter 11

Case No. 19-23649 (SHL)

(Jointly Administered)

**NINTH INTERIM APPLICATION OF JEFFERIES LLC FOR ALLOWANCE
OF COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF
EXPENSES INCURRED AS INVESTMENT BANKER FOR THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD FROM
MAY 1, 2022 THROUGH AND INCLUDING AUGUST 31, 2022**

TO THE HONORABLE SEAN H. LANE
UNITED STATES BANKRUPTCY JUDGE:

Jefferies LLC (“Jefferies”), the investment banker for the official committee of unsecured creditors (the “Committee”) of the above-captioned debtors and debtors in possession (collectively, the “Debtors”), hereby submits its ninth interim application (this “Application”) for interim approval and allowance of (a) compensation for Jefferies’ professional services to the Committee during the period from May 1, 2022 through and including August 31, 2022 (the “Compensation Period”) in the amount of \$900,000.00 and (b) reimbursement of 100% of actual and necessary expenses incurred by Jefferies during the Compensation Period in connection with

¹ The Debtors in these cases, along with the last four digits of each Debtor’s registration number in the applicable jurisdiction, are as follows: Purdue Pharma L.P. (7484), Purdue Pharma Inc. (7486), Purdue Transdermal Technologies L.P. (1868), Purdue Pharma Manufacturing L.P. (3821), Purdue Pharmaceuticals L.P. (0034), Imbrium Therapeutics L.P. (8810), Adlon Therapeutics L.P. (6745), Greenfield BioVentures L.P. (6150), Seven Seas Hill Corp. (4591), Ophir Green Corp. (4594), Purdue Pharma of Puerto Rico (3925), Avrio Health L.P. (4140), Purdue Pharmaceutical Products L.P. (3902), Purdue Neuroscience Company (4712), Nayatt Cove Lifescience Inc. (7805), Button Land L.P. (7502), Rhodes Associates L.P. (N/A), Paul Land Inc. (7425), Quidnick Land L.P. (7584), Rhodes Pharmaceuticals L.P. (6166), Rhodes Technologies (7143), UDF LP (0495), SVC Pharma LP (5717) and SVC Pharma Inc. (4014). The Debtors’ corporate headquarters is located at One Stamford Forum, 201 Tresser Boulevard, Stamford, CT 06901.

such services in the amount of \$9,669.25. In support of this Application, Jefferies respectfully represents as follows:

JURISDICTION AND VENUE

1. The United States Bankruptcy Court for the Southern District of New York (the “Court”) has jurisdiction over this matter pursuant to 28 U.S.C. § 1334 and the *Amended Standing Order of Reference* from the United States District Court for the Southern District of New York, dated January 31, 2012. This is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2). Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

2. The statutory and other bases for the relief requested herein are sections 328(a), 331 and 1103 of chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”), Rules 2014(a) and 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), Rules 2014-1 and 2016-1 of the Local Bankruptcy Rules for the Southern District of New York (the “Local Bankruptcy Rules”), General Order M-447 and the *Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases*, adopted by the Court on January 29, 2013 (the “Amended Guidelines”).

BACKGROUND

3. On September 15, 2019 (the “Petition Date”), each of the Debtors filed a voluntary petition with this Court for relief under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”).

4. On September 26, 2019, the United States Trustee for the Southern District of New York (the “U.S. Trustee”) appointed a Committee pursuant to section 1102 of the Bankruptcy Code [Docket No. 131]. Shortly after its appointment, the Committee selected Jefferies as its investment banker.

5. On November 5, 2019, the Committee filed an application to employ and retain Jefferies as its investment banker under sections 328(a) and 1103(a) of the Bankruptcy Code, *nunc pro tunc* to October 4, 2019, pursuant to the terms and subject to the conditions of the engagement letter (the “Engagement Letter”) between Jefferies and the Committee dated as of October 4, 2019 [Docket No. 425] (the “Retention Application”).² A copy of the Engagement Letter is annexed to the Retention Application as Exhibit B.

6. On November 21, 2019, the Court entered the order granting the Retention Application [Docket No. 526] (the “Retention Order”). Subject to application to the Court, the Retention Order, among other things, authorized the Debtors to pay, reimburse and indemnify Jefferies in accordance with the terms and conditions of the Engagement Letter as modified by the Retention Order.

7. Also on November 21, 2019, the Court entered the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [Docket No. 529] (the “Interim Compensation Order”), which generally sets forth the procedures for interim compensation and expense reimbursement for all retained professionals in these cases.

8. On April 8, 2020, the Court entered the *Order Authorizing Appointment of Independent Fee Examiner Pursuant to 11 U.S.C. § 105(a) and Modifying Interim Compensation Procedures for Certain Professionals Employment Pursuant to 11 U.S.C. § 327* [Docket No. 1023] (the “Fee Examiner Order”) appointing David M. Klauder (the “Fee Examiner”) as the fee examiner in these chapter 11 cases and modified the Interim Compensation Order as set forth therein.

² Capitalized terms used but not otherwise defined herein have the meanings given to such terms in the Retention Application.

9. By order, dated September 17, 2021 (the “Confirmation Order”), the Court confirmed the *Twelfth Amended Joint Chapter 11 Plan of Reorganization of Purdue Pharma L.P. and its Affiliated Debtors*, dated September 2, 2021 (the “Plan”).

TERMS OF JEFFERIES’ RETENTION

10. The Retention Order approved the payment of certain fees to Jefferies, as set forth in detail in the Retention Application, the Engagement Letter and the Retention Order. Specifically, Jefferies’ fees are as follows:³

- (a) **Monthly Fee.** A monthly fee (the “Monthly Fee”) equal to \$225,000 per month until the expiration or termination of the Engagement Letter. Fifty percent of the Monthly Fees in excess of \$2,700,000 (12 Monthly Fees) actually paid to Jefferies are to be credited once (without duplication) against the Transaction Fee (defined below) due to Jefferies.
- (b) **Transaction Fee.** Upon the consummation of any chapter 11 plan or other Transaction, a fee (the “Transaction Fee”) equal to \$7,500,000. For the avoidance of doubt, only one Transaction Fee is payable to Jefferies under the terms of the Engagement Letter.

11. In addition to any fees that may be paid to Jefferies under the Engagement Letter, the Engagement Letter provides that the Debtors shall reimburse Jefferies for all reasonable and documented out-of-pocket expenses (including reasonable and documented fees and expenses of its counsel) incurred by Jefferies in connection with its engagement by the Committee.

COMPENSATION REQUESTED

12. By this Application, Jefferies requests interim approval and allowance of (a) compensation for Jefferies’ professional services to the Committee during the Compensation Period in the amount of \$900,000.00 and (b) reimbursement of 100% of actual and necessary

³ The below is a summary of the fees payable to Jefferies. If there is any inconsistency between the below and the Engagement Letter, as modified by the Retention Order, the Engagement Letter, as modified by the Retention Order, shall control.

expenses incurred by Jefferies during the Compensation Period in connection with such services in the amount of \$9,669.25.

13. During the Compensation Period, Jefferies filed the monthly fee statements (the “Monthly Fee Statements”) shown in the table below:

FEE STATEMENT	REQUESTED		PAID ⁴		OUTSTANDING
	FEES	EXPENSES	FEES	EXPENSES	
Thirty-First Monthly Fee Statement [Docket No. 5056]	\$225,000.00	\$6,216.54	-	-	\$231,216.54
Thirty-Second Monthly Fee Statement [Docket No. 5089]	\$225,000.00	\$2,121.18	-	-	\$227,121.18
Thirty-Third Monthly Fee Statement [Docket No. 5146]	\$225,000.00	\$204.00	-	-	\$225,204.00
Thirty-Fourth Monthly Fee Statement [Docket No. 5167]	\$225,000.00	\$1,127.53	-	-	\$226,127.53
TOTAL	\$900,000.00	\$9,669.25	-	-	\$909,669.25

14. Detailed time records documenting the work performed by Jefferies’ professionals during the Compensation Period are attached hereto as Exhibit A. As authorized by the Retention Order, Jefferies kept track of its time during the Compensation Period in half-hour increments.

15. The fees charged by Jefferies have been billed in accordance with the Engagement Letter and the Retention Order and are comparable to those fees charged by Jefferies for professional services rendered in connection with similar chapter 11 cases and non-bankruptcy matters. Jefferies submits that such fees are reasonable based upon the customary compensation

⁴ As of the date hereof, the objection deadlines for the (a) Thirty-First Monthly Fee Statement and Thirty Second Monthly Fee Statement have passed and (b) Thirty-Third Monthly Fee Statement and Thirty-Fourth Monthly Fee Statement have not yet expired. In accordance with the Interim Compensation Order (as defined below), Jefferies expects to be paid 80% of fees and 100% of expenses requested in each such fee statement prior to the hearing on this Application.

charged by similarly skilled practitioners in comparable bankruptcy cases and non-bankruptcy matters in the competitive national investment banking market.

16. In connection with its services to the Committee, Jefferies also incurred certain necessary expenses in the amount of \$9,669.25 during the Compensation Period for which it is entitled to reimbursement under the Retention Order. Detailed records of expenses incurred in the Compensation Period are attached hereto as Exhibit B.

17. In accordance with the Amended Guidelines, attached hereto as Exhibit C is the Certification of Leon Szlezinger in support of the Application.

18. No previous request for interim allowance of compensation for professional services rendered for reimbursement of expenses incurred have been made.

SUMMARY OF SERVICES RENDERED

19. During the Compensation Period, Jefferies performed significant services on behalf of the Committee, including, but not limited to, the following:

- a. **Due Diligence.** Jefferies continued to conduct significant due diligence during the Compensation Period, which included, but was not limited to: (i) reviewing and analyzing materials provided by the Debtors and their professionals regarding their operations and financial performance; (ii) conducting due diligence regarding the Debtors' assets, operations and liabilities; (iii) researching and analyzing the businesses of the Debtors' competitors; (iv) preparing and presenting presentations to the Committee on matters related to the Debtors' restructuring and financial performance; and (v) analyzing various motions filed by the Debtors and other parties-in-interest. This due diligence was essential for the Committee to understand the Debtors' assets, operations, financial performance, and restructuring strategy.
- b. **Creditor Communications.** Jefferies continued to participate in a number of telephonic meetings with the Committee during the Compensation Period. Jefferies' continued participation in these meetings was essential to keeping the Committee apprised of, among other things, various case developments, business plan updates, and the results of various due diligence projects. These telephonic meetings also provided Jefferies with an opportunity to advise the Committee on the viability of various restructuring and business plan alternatives.
- c. **Debtor Communications.** Jefferies continued to participate in various telephonic meetings and communications with the Debtors and their professionals regarding

diligence of the Debtors' business plan, diligence of the sale processes and business plan for the Independent Associates Companies, issues related to the chapter 11 cases, and the Debtors' restructuring strategy.

- d. **Business Plan.** Jefferies continued to review and analyze iterative drafts of the Debtors' business plan. In coordination with the Committee's other professionals, Jefferies (i) conducted due diligence and financial analyses of the underlying financial and operational assumptions of the business plans and related financial projections; (ii) reviewed and analyzed the financial projections of various non-debtor international affiliates; and (iii) analyzed potential sales processes for certain assets, including analyzing attractiveness of assets to distinct pools of buyers.
- e. **Independent Associated Companies.** Jefferies continued to conduct extensive due diligence related to the Independent Associated Companies located around the world and continued to analyze their assets, operations and financial performance; and monitored their sale process. Such due diligence included, but was not limited to: (i) review of historical and budgeted financial information for individual regions as well as the global network; (ii) research on relevant industry and market data; (iii) communications with the Independent Associated Companies' various advisors with respect to the sale process and business plan; and (iv) review of materials provided by the Independent Associated Companies' various advisors and consultants.
- f. **Restructuring Strategy.** Jefferies, along with other Committee professionals, continued to analyze the Debtors' business and financial performance in relation to the Debtors' proposed restructuring strategy and various other restructuring alternatives and implementation strategies. Additionally, Jefferies continued to assist the Committee regarding issues related to the Debtors' financial performance and operations, potential restructuring strategy and general corporate finance matters, including reviewing potential long term effects on business of prolonged chapter 11.
- g. **Case Administration/General.** Jefferies continued to attend to various general and administrative tasks such as collecting information relating to completing Jefferies' monthly fee statements and interim fee applications, as well as, among things, other day-to-day engagement requirements that do not fall into other project categories.

BASIS FOR RELIEF

20. Section 328(a) of the Bankruptcy Code permits the debtor, with court approval, to employ a professional person "on any reasonable terms and conditions of employment, including on a retainer, on an hourly basis, or on a contingent fee basis." 11 U.S.C. § 328(a). Accordingly, section 328(a) of the Bankruptcy Code permits the compensation of professionals, including

investment bankers, on flexible terms that reflect the nature of their services and prevailing market conditions.

21. Courts consistently find that the purpose of section 328 of the Bankruptcy Code is to permit the pre-approval of compensation arrangements as a method of insuring that the most competent professionals would be available to provide services in bankruptcy cases. *In re National Gypsum Co.*, 123 F.3d 861, 862-63 (5th Cir. 1997) (“If the most competent professionals are to be available for complicated capital restructurings and the development of corporate reorganization, they must know what they will receive for their expertise and commitment. Courts must protect those agreements and expectations, once found to be acceptable.”). Once the terms of a professional’s retention have been approved under section 328(a) of the Bankruptcy Code, the agreed-upon compensation cannot be altered unless the agreed terms “prove to have been improvident in light of the developments not capable of being anticipated at the time of fixing of such terms and conditions.” 11 U.S.C. § 328(a); *In re Smart World Techs.*, 552 F.3d. 228, 232 (2d. Cir. 2009) (“Where the court pre-approves the terms and conditions of the retention under section 328(a), its power to amend those terms is severely constrained.”); *see also In re Graces Restaurant Group, Inc.*, No. 18-19054 (JNP), 2019 WL 182547, at *4 (Bankr. D.N.J. Jan. 11, 2019) (“Section 328 permits a debtor to seek court approval to determine the reasonableness of a fee arrangement before services are rendered.”).

22. The Retention Order approved Jefferies’ compensation and expense reimbursement pursuant to section 328 of the Bankruptcy Code, subject to the rights of the United States Trustee to review the Application pursuant to section 330 of the Bankruptcy Code. Jefferies submits that nothing has arisen in these cases that would cause the agreed-upon compensation requested herein to be altered and that the Application should be approved.

WHEREFORE, Jefferies requests interim approval and allowance of (a) compensation for Jefferies' professional services to the Committee during the Compensation Period in the amount of \$900,000.00, inclusive of any holdbacks (20% of the amounts sought in the Monthly Fee Statements) not yet paid to Jefferies; (b) reimbursement of 100% of actual and necessary expenses incurred by Jefferies during the Compensation Period in connection with such services in the amount \$9,669.25; and (c) such other relief as may be just and proper.

Dated: October 17, 2022
New York, New York

JEFFERIES LLC

/s/ Leon Szlezinger

Leon Szlezinger
Managing Director and Joint Global Head of Debt
Advisory & Restructuring

Exhibit A

Time Records of Jefferies' Professionals

**NINTH INTERIM FEE APPLICATION
OF JEFFERIES LLC AS INVESTMENT BANKER FOR
THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS**

**SUMMARY OF HOURS EXPENDED
May 1, 2022 – August 31, 2022**

Jefferies LLC

Summary of Hours by Category
May 1, 2022 – August 31, 2022

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Total		<u>356.0</u>

Jefferies LLC

Summary of Hours by Professional
May 1, 2022 – August 31, 2022

Name	Position	Hours
Leon Szelezing	Co-Head/Managing Director, Debt Advisory & Restructuring	67.5
Jaspinder Kanwal	Senior Vice President, Debt Advisory & Restructuring	52.5
Kevin Murray	Vice President, Debt Advisory & Restructuring	97.0
Kamil Abdullah	Analyst, Debt Advisory & Restructuring	54.5
Kevin Sheridan	Co-head/Managing Director, Global Healthcare Investment Banking	31.0
James Wiltshire	Vice President, Global Healthcare Investment Banking	0.5
William Maselli	Vice President, Global Healthcare Investment Banking	9.5
Connor Hattersley	Associate, Global Healthcare Investment Banking	43.5
Total		<u>356.0</u>

Date	Banker	Comments	Hours
May 1, 2022 - May 31, 2022 Hours for Case Administration / General			10.5
05/01/22	Kamil Abdullah	Update February fee app	0.5
05/02/22	Leon Szlezinger	Review February fee app	0.5
05/03/22	Leon Szlezinger	Revise February fee app	0.5
05/03/22	Kamil Abdullah	Revise February fee app	0.5
05/06/22	Kamil Abdullah	Prepare March fee app	1.0
05/08/22	Kevin Murray	Review March fee app	0.5
05/09/22	Leon Szlezinger	Review March fee app	1.0
05/09/22	Kamil Abdullah	Update March fee app	0.5
05/10/22	Leon Szlezinger	Review April fee app	1.0
05/10/22	Kevin Murray	Review April fee app	0.5
05/10/22	Kamil Abdullah	Prepare April fee app	1.5
05/11/22	Leon Szlezinger	Review Interim fee app	1.0
05/11/22	Kevin Murray	Review Interim Fee app	0.5
05/11/22	Kamil Abdullah	Prepare Interim Fee app	1.0
May 1, 2022 - May 31, 2022 Hours for Creditor Communication			15.0
05/02/22	Leon Szlezinger	Attend UCC update call	1.0
05/02/22	Jaspinder Kanwal	Attend UCC update call	1.0
05/02/22	Kevin Murray	Attend UCC update call	1.0
05/02/22	Kamil Abdullah	Attend UCC update call	1.0
05/02/22	Kevin Sheridan	Attend UCC update call	1.0
05/05/22	Leon Szlezinger	Attend UCC update call	1.0
05/05/22	Jaspinder Kanwal	Attend UCC update call	1.0
05/05/22	Kevin Murray	Attend UCC update call	1.0
05/05/22	Kamil Abdullah	Attend UCC update call	1.0
05/05/22	Kevin Sheridan	Attend UCC update call	1.0
05/12/22	Leon Szlezinger	Attend UCC update call	1.0
05/12/22	Jaspinder Kanwal	Attend UCC update call	1.0
05/12/22	Kevin Murray	Attend UCC update call	1.0
05/12/22	Kamil Abdullah	Attend UCC update call	1.0
05/12/22	Kevin Sheridan	Attend UCC update call	1.0
May 1, 2022 - May 31, 2022 Hours for Plan of Reorganization			3.0
05/18/22	Leon Szlezinger	Attend Omnibus hearing	0.5
05/18/22	Jaspinder Kanwal	Attend Omnibus hearing	0.5
05/18/22	Kevin Murray	Attend Omnibus hearing	1.0
05/18/22	Kamil Abdullah	Attend Omnibus hearing	1.0
May 1, 2022 - May 31, 2022 Hours for Due Diligence			32.5
05/01/22	Kamil Abdullah	Review PPLP data room uploads	1.0
05/02/22	Jaspinder Kanwal	Review PPLP data room uploads	1.5
05/02/22	Kevin Murray	Review PPLP data room uploads	1.5
05/02/22	Kamil Abdullah	Review PPLP data room uploads	1.0
05/03/22	Kamil Abdullah	Review PPLP data room uploads	1.0
05/04/22	Kamil Abdullah	Review PPLP data room uploads	0.5
05/05/22	Jaspinder Kanwal	Review PPLP data room uploads	1.5
05/05/22	Kevin Murray	Review PPLP data room uploads	1.5
05/06/22	Leon Szlezinger	Review various court documents	1.0
05/06/22	Kamil Abdullah	Review various court documents	0.5
05/08/22	Jaspinder Kanwal	Review various court documents	0.5
05/08/22	Kevin Murray	Review various court documents	0.5
05/10/22	Connor Hattersley	Review data room uploads	2.0
05/11/22	Connor Hattersley	Review data room uploads	2.0
05/17/22	Jaspinder Kanwal	Review various court documents	1.5
05/17/22	Kevin Murray	Review various court documents	2.0
05/17/22	Kevin Murray	Review PPLP data room uploads	1.0
05/17/22	Kamil Abdullah	Review various court documents	1.5
05/17/22	Kamil Abdullah	Review PPLP data room uploads	1.0
05/18/22	Leon Szlezinger	Review various court documents	1.5
05/18/22	Kamil Abdullah	Review PPLP data room uploads	1.5
05/19/22	Connor Hattersley	Review data room uploads	1.0
05/23/22	Kamil Abdullah	Review PPLP data room uploads	0.5
05/23/22	Connor Hattersley	Review data room uploads	2.0
05/24/22	Kevin Murray	Review PPLP data room uploads	1.0
05/30/22	Kevin Murray	Review PPLP data room uploads	1.0
05/31/22	Kamil Abdullah	Review PPLP data room uploads	1.0

Date	Banker	Comments	Hours
May 1, 2022 - May 31, 2022 Hours for Business Plan			18.0
05/10/22	Leon Szeizinger	Attend advisors update call	1.0
05/10/22	Jaspinder Kanwal	Attend advisors update call	1.0
05/10/22	Kevin Murray	Attend advisors update call	1.0
05/10/22	Kamil Abdullah	Attend advisors update call	1.0
05/10/22	Kevin Sheridan	Attend advisors update call	1.0
05/24/22	Leon Szeizinger	Attend advisors update call	1.0
05/24/22	Leon Szeizinger	Review potential buyers list	0.5
05/24/22	Jaspinder Kanwal	Attend advisors update call	1.0
05/24/22	Kevin Murray	Attend advisors update call	1.0
05/24/22	Kevin Murray	Review potential buyers list	0.5
05/24/22	Kamil Abdullah	Attend advisors update call	1.0
05/24/22	Kamil Abdullah	Research re: potential buyers	1.0
05/24/22	Kevin Sheridan	Attend advisors update call	1.0
05/24/22	Kevin Sheridan	Review of potential buyers list	0.5
05/24/22	Connor Hattersley	Research re: potential buyers	2.5
05/25/22	Leon Szeizinger	Internal discussion re: potential buyers	0.5
05/25/22	Jaspinder Kanwal	Review potential buyers list	0.5
05/25/22	Leon Szeizinger	Internal discussion re: potential buyers	0.5
05/25/22	Kevin Sheridan	Internal discussion re: potential buyers	0.5
05/25/22	James Wiltshire	Review potential buyers list	0.5
05/25/22	William Maselli	Review potential buyers list	0.5
May 1, 2022 - May 31, 2022 Total Hours			79.0

Date	Banker	Comments	Hours
June 1, 2022 - June 30, 2022 Hours for Case Administration / General			15.0
06/03/22	Kamil Abdullah	Prepare May fee app	1.0
06/07/22	Kevin Murray	Professional fee research	1.5
06/07/22	Kamil Abdullah	Professional fee research	3.0
06/08/22	Leon Szeizinger	Review professional fee research	1.0
06/08/22	Jaspinder Kanwal	Review professional fee research	1.0
06/08/22	Kevin Murray	Review professional fee research	0.5
06/08/22	Kamil Abdullah	Professional fee research	1.0
06/08/22	Leon Szeizinger	Internal call re: fee apps	0.5
06/08/22	Jaspinder Kanwal	Internal call re: fee apps	0.5
06/08/22	Kevin Murray	Internal call re: fee apps	0.5
06/08/22	Kamil Abdullah	Internal call re: fee apps	0.5
06/09/22	Leon Szeizinger	Internal call re: fee apps	0.5
06/09/22	Jaspinder Kanwal	Internal call re: fee apps	0.5
06/09/22	Kevin Murray	Internal call re: fee apps	0.5
06/09/22	Kamil Abdullah	Internal call re: fee apps	0.5
06/13/22	Leon Szeizinger	Attend fee examiner call	0.5
06/13/22	Jaspinder Kanwal	Attend fee examiner call	0.5
06/16/22	Kamil Abdullah	Prepare June fee app	0.5
06/28/22	Kevin Murray	Prepare May fee app	0.5
June 1, 2022 - June 30, 2022 Hours for Creditor Communication			17.5
06/09/22	Leon Szeizinger	Attend UCC update call	1.0
06/09/22	Jaspinder Kanwal	Attend UCC update call	1.0
06/09/22	Kevin Murray	Attend UCC update call	1.0
06/09/22	Kamil Abdullah	Attend UCC update call	1.0
06/09/22	Kevin Sheridan	Attend UCC update call	1.0
06/13/22	Leon Szeizinger	Attend UCC update call	1.0
06/13/22	Jaspinder Kanwal	Attend UCC update call	1.0
06/13/22	Kevin Murray	Attend UCC update call	1.0
06/13/22	Kamil Abdullah	Attend UCC update call	1.0
06/13/22	Kevin Sheridan	Attend UCC update call	1.0
06/23/22	Leon Szeizinger	Attend UCC update call	1.5
06/23/22	Jaspinder Kanwal	Attend UCC update call	1.5
06/23/22	Kevin Murray	Attend UCC update call	1.5
06/23/22	Kamil Abdullah	Attend UCC update call	1.5
06/23/22	Kevin Sheridan	Attend UCC update call	1.5
June 1, 2022 - June 30, 2022 Hours for Plan of Reorganization			4.0
06/15/22	Leon Szeizinger	Attend court hearing	1.0
06/15/22	Jaspinder Kanwal	Attend court hearing	1.0
06/15/22	Kevin Murray	Attend court hearing	1.0
06/15/22	Kamil Abdullah	Attend court hearing	1.0
June 1, 2022 - June 30, 2022 Hours for Due Diligence			36.5
06/02/22	Kamil Abdullah	Review UCC materials	1.0
06/05/22	Kevin Murray	Review UCC materials	1.0
06/05/22	Kamil Abdullah	Review PPLP data room uploads	1.5
06/06/22	Jaspinder Kanwal	Review UCC materials	1.5
06/07/22	Kevin Murray	Review PPLP data room uploads	1.5
06/09/22	Leon Szeizinger	Review UCC materials	1.5
06/10/22	Connor Hattersley	Review PPLP data room uploads	1.5
06/13/22	Kamil Abdullah	Review PPLP data room uploads	2.0
06/14/22	Leon Szeizinger	Review various court documents	0.5
06/14/22	Jaspinder Kanwal	Review various court documents	0.5
06/14/22	Kamil Abdullah	Review PPLP data room uploads	1.5
06/15/22	Kevin Murray	Review PPLP data room uploads	1.0
06/15/22	Kamil Abdullah	Review PPLP data room uploads	1.0
06/15/22	Connor Hattersley	Review PPLP data room uploads	2.0
06/16/22	Kevin Murray	Review PPLP data room uploads	1.0
06/16/22	Connor Hattersley	Review PPLP data room uploads	2.0
06/23/22	Kevin Murray	Prepare PPLP financial analysis	1.0
06/23/22	Kamil Abdullah	Prepare PPLP financial analysis	3.0
06/23/22	Connor Hattersley	Prepare PPLP financial analysis	2.0
06/24/22	Kevin Murray	Review PPLP financial analysis	1.0
06/24/22	Jaspinder Kanwal	Review PPLP financial analysis	1.5
06/24/22	Leon Szeizinger	Review PPLP financial analysis	1.0
06/24/22	Kevin Sheridan	Review PPLP financial analysis	1.0
06/29/22	Kevin Murray	Review PPLP data room uploads	1.0
06/29/22	Kamil Abdullah	Review PPLP data room uploads	2.0
06/29/22	Connor Hattersley	Review PPLP data room uploads	2.0

Date	Banker	Comments	Hours
June 1, 2022 - June 30, 2022 Hours for Business Plan			42.5
06/07/22	Leon Szeizinger	Attend advisors update update call	1.0
06/07/22	Jaspinder Kanwal	Attend advisors update update call	1.0
06/07/22	Kevin Murray	Attend advisors update update call	1.0
06/07/22	Kamil Abdullah	Attend advisors update update call	1.0
06/07/22	Kevin Sheridan	Attend advisors update update call	1.0
06/21/22	Leon Szeizinger	Attend advisors update call	1.0
06/21/22	Leon Szeizinger	Internal discussion re potential sale processes	0.5
06/21/22	Jaspinder Kanwal	Attend advisors update call	1.0
06/21/22	Jaspinder Kanwal	Internal discussion re potential sale processes	0.5
06/21/22	Kevin Murray	Attend advisors update call	1.0
06/21/22	Kevin Murray	Internal discussion re potential sale processes	0.5
06/21/22	Kamil Abdullah	Attend advisors update call	1.0
06/21/22	Kamil Abdullah	Internal discussion re potential sale processes	0.5
06/21/22	Kevin Sheridan	Attend advisors update call	1.0
06/21/22	Kevin Sheridan	Internal discussion re potential sale processes	0.5
06/22/22	Leon Szeizinger	Internal discussion re potential sale processes	0.5
06/22/22	Jaspinder Kanwal	Internal discussion re potential sale processes	0.5
06/22/22	Kevin Murray	Analysis of potential buyer universe	2.5
06/22/22	Kevin Murray	Internal discussion re potential sale processes	0.5
06/22/22	Kamil Abdullah	Analysis of potential buyer universe	1.0
06/22/22	Kamil Abdullah	Internal discussion re potential sale processes	0.5
06/22/22	Kevin Sheridan	Internal discussion re potential sale processes	0.5
06/22/22	William Maselli	Analysis of potential buyer universe	1.5
06/22/22	Connor Hattersley	Analysis of potential buyer universe	1.0
06/23/22	Kevin Murray	Research on OTC market landscape	1.0
06/23/22	Kamil Abdullah	Research on OTC market landscape	3.0
06/23/22	William Maselli	Research on OTC market landscape	1.5
06/23/22	Connor Hattersley	Research on OTC market landscape	3.0
06/24/22	Leon Szeizinger	Discussion of potential buyers	1.0
06/24/22	Jaspinder Kanwal	Discussion of potential buyers	1.0
06/24/22	Kevin Murray	Analysis of potential buyer universe	1.5
06/24/22	Kevin Sheridan	Discussion of potential buyers	1.0
06/27/22	Kevin Murray	Research on OTC market landscape	1.5
06/27/22	Kamil Abdullah	Research on OTC market landscape	2.0
06/28/22	Leon Szeizinger	Review of potential buyer list and internal discussion	1.0
06/28/22	Jaspinder Kanwal	Review of potential buyer list and internal discussion	1.0
06/28/22	Kevin Murray	Review of potential buyer list and internal discussion	1.0
06/28/22	Kamil Abdullah	Review of potential buyer list and internal discussion	1.0
06/28/22	Kevin Sheridan	Review of potential buyer list and internal discussion	1.0
June 1, 2022 - June 30, 2022 Total Hours			115.5

Date	Banker	Comments	Hours
July 1, 2022 - July 31, 2022 Hours for Case Administration / General			3.0
07/07/22	Kevin Murray	Update May fee app	0.5
07/08/22	Leon Szlezinger	Review May fee app	0.5
07/08/22	Jaspinder Kanwal	Review May fee app	0.5
07/18/22	Kevin Murray	Update May fee app	0.5
07/19/22	Leon Szlezinger	Review May fee app	0.5
07/19/22	Jaspinder Kanwal	Review May fee app	0.5
July 1, 2022 - July 31, 2022 Hours for Plan of Reorganization			1.5
07/26/22	Leon Szlezinger	Attend Court Hearing	0.5
07/26/22	Jaspinder Kanwal	Attend Court Hearing	0.5
07/26/22	Kevin Murray	Attend Court Hearing	0.5
July 1, 2022 - July 31, 2022 Hours for Due Diligence			36.0
07/08/22	Kevin Murray	Review PPLP data room uploads	2.5
07/08/22	Connor Hattersley	Review PPLP data room uploads	2.5
07/09/22	Kevin Murray	Review PPLP data room uploads	2.0
07/09/22	Connor Hattersley	Review PPLP data room uploads	1.0
07/16/22	Kevin Murray	Review PPLP data room uploads	2.5
07/16/22	Kevin Murray	Prepare PPLP financial analysis	1.5
07/16/22	Connor Hattersley	Review PPLP data room uploads	1.5
07/19/22	Leon Szlezinger	Review document related to Rhodes-Wilson	1.0
07/19/22	Leon Szlezinger	Review public comparables and discuss with other advisors	1.5
07/19/22	Kevin Sheridan	Review public comparables and discuss with other advisors	1.0
07/21/22	Leon Szlezinger	Review committee updates	1.0
07/21/22	Jaspinder Kanwal	Review court documents	1.0
07/21/22	Kevin Murray	Review court documents	1.0
07/21/22	Kevin Sheridan	Review court documents	1.0
07/23/22	Leon Szlezinger	Review committee updates	1.0
07/24/22	Jaspinder Kanwal	Review court documents	1.0
07/24/22	Kevin Murray	Review court documents	0.5
07/25/22	Leon Szlezinger	Review status re IACs	1.0
07/25/22	Kevin Murray	Review PPLP data room uploads	2.0
07/25/22	Kevin Sheridan	Conversation re IACs	1.0
07/25/22	Connor Hattersley	Review PPLP data room uploads	1.5
07/26/22	Leon Szlezinger	Review committee updates	1.0
07/26/22	Kevin Murray	Prepare PPLP financial analysis	2.5
07/26/22	Connor Hattersley	Prepare PPLP financial analysis	1.5
07/29/22	Kevin Murray	Review PPLP data room uploads	1.0
07/29/22	Connor Hattersley	Review PPLP data room uploads	1.0
July 1, 2022 - July 31, 2022 Hours for Business Plan			27.5
07/05/22	Leon Szlezinger	Attend advisors update call	1.0
07/05/22	Jaspinder Kanwal	Attend advisors update call	1.0
07/05/22	Kevin Murray	Attend advisors update call	1.0
07/05/22	Kevin Sheridan	Attend advisors update call	1.0
07/07/22	Leon Szlezinger	Review potential buyers list	1.5
07/07/22	Jaspinder Kanwal	Review potential buyers list	2.0
07/07/22	Kevin Murray	Review potential buyers list	1.0
07/07/22	Kevin Sheridan	Review potential buyers list	1.0
07/19/22	Leon Szlezinger	Internal discussion re potential sale processes	1.0
07/19/22	Leon Szlezinger	Attend advisors update call	1.0
07/19/22	Jaspinder Kanwal	Internal discussion re potential sale processes	1.0
07/19/22	Jaspinder Kanwal	Attend advisors update call	0.5
07/19/22	Kevin Murray	Analysis of potential buyer universe	1.5
07/19/22	Kevin Murray	Internal discussion re potential sale processes	1.0
07/19/22	Kevin Murray	Attend advisors update call	0.5
07/19/22	Kevin Sheridan	Internal discussion re potential sale processes	1.0
07/19/22	Kevin Sheridan	Attend advisors update call	0.5
07/19/22	William Maselli	Internal discussion re potential sale processes	1.0
07/25/22	Leon Szlezinger	Discussion of potential buyers	1.0
07/25/22	Jaspinder Kanwal	Discussion of potential buyers	1.0
07/25/22	Kevin Murray	Analysis of potential buyer universe	1.5
07/25/22	Kevin Murray	Discussion of potential buyers	1.0
07/25/22	Kevin Sheridan	Discussion of potential buyers	1.0
07/25/22	William Maselli	Discussion of potential buyers	1.0
07/26/22	Leon Szlezinger	Discussion of potential buyers	0.5
07/26/22	Jaspinder Kanwal	Discussion of potential buyers	0.5
07/26/22	Kevin Murray	Discussion of potential buyers	0.5
07/26/22	Kevin Sheridan	Discussion of potential buyers	0.5
07/26/22	William Maselli	Discussion of potential buyers	0.5
July 1, 2022 - July 31, 2022 Total Hours			68.0

Date	Banker	Comments	Hours
July 1, 2022 - July 31, 2022 Hours for Case Administration / General			3.0
07/07/22	Kevin Murray	Update May fee app	0.5
07/08/22	Leon Slezinger	Review May fee app	0.5
07/08/22	Jaspinder Kanwal	Review May fee app	0.5
07/18/22	Kevin Murray	Update May fee app	0.5
07/19/22	Leon Slezinger	Review May fee app	0.5
07/19/22	Jaspinder Kanwal	Review May fee app	0.5
July 1, 2022 - July 31, 2022 Hours for Plan of Reorganization			1.5
07/26/22	Leon Slezinger	Attend Court Hearing	0.5
07/26/22	Jaspinder Kanwal	Attend Court Hearing	0.5
07/26/22	Kevin Murray	Attend Court Hearing	0.5
July 1, 2022 - July 31, 2022 Hours for Due Diligence			36.0
07/08/22	Kevin Murray	Review PPLP data room uploads	2.5
07/08/22	Connor Hattersley	Review PPLP data room uploads	2.5
07/09/22	Kevin Murray	Review PPLP data room uploads	2.0
07/09/22	Connor Hattersley	Review PPLP data room uploads	1.0
07/16/22	Kevin Murray	Review PPLP data room uploads	2.5
07/16/22	Kevin Murray	Prepare PPLP financial analysis	1.5
07/16/22	Connor Hattersley	Review PPLP data room uploads	1.5
07/19/22	Leon Slezinger	Review document related to Rhodes-Wilson	1.0
07/19/22	Leon Slezinger	Review public comparables and discuss with other advisors	1.5
07/19/22	Kevin Sheridan	Review public comparables and discuss with other advisors	1.0
07/21/22	Leon Slezinger	Review committee updates	1.0
07/21/22	Jaspinder Kanwal	Review court documents	1.0
07/21/22	Kevin Murray	Review court documents	1.0
07/21/22	Kevin Sheridan	Review court documents	1.0
07/23/22	Leon Slezinger	Review committee updates	1.0
07/24/22	Jaspinder Kanwal	Review court documents	1.0
07/24/22	Kevin Murray	Review court documents	0.5
07/25/22	Leon Slezinger	Review status re IACs	1.0
07/25/22	Kevin Murray	Review PPLP data room uploads	2.0
07/25/22	Kevin Sheridan	Conversation re IACs	1.0
07/25/22	Connor Hattersley	Review PPLP data room uploads	1.5
07/26/22	Leon Slezinger	Review committee updates	1.0
07/26/22	Kevin Murray	Prepare PPLP financial analysis	2.5
07/26/22	Connor Hattersley	Prepare PPLP financial analysis	1.5
07/29/22	Kevin Murray	Review PPLP data room uploads	1.0
07/29/22	Connor Hattersley	Review PPLP data room uploads	1.0
July 1, 2022 - July 31, 2022 Hours for Business Plan			27.5
07/05/22	Leon Slezinger	Attend advisors update call	1.0
07/05/22	Jaspinder Kanwal	Attend advisors update call	1.0
07/05/22	Kevin Murray	Attend advisors update call	1.0
07/05/22	Kevin Sheridan	Attend advisors update call	1.0
07/07/22	Leon Slezinger	Review potential buyers list	1.5
07/07/22	Jaspinder Kanwal	Review potential buyers list	2.0
07/07/22	Kevin Murray	Review potential buyers list	1.0
07/07/22	Kevin Sheridan	Review potential buyers list	1.0
07/19/22	Leon Slezinger	Internal discussion re potential sale processes	1.0
07/19/22	Leon Slezinger	Attend advisors update call	1.0
07/19/22	Jaspinder Kanwal	Internal discussion re potential sale processes	1.0
07/19/22	Jaspinder Kanwal	Attend advisors update call	0.5
07/19/22	Kevin Murray	Analysis of potential buyer universe	1.5
07/19/22	Kevin Murray	Internal discussion re potential sale processes	1.0
07/19/22	Kevin Murray	Attend advisors update call	0.5
07/19/22	Kevin Sheridan	Internal discussion re potential sale processes	1.0
07/19/22	Kevin Sheridan	Attend advisors update call	0.5
07/19/22	William Maselli	Internal discussion re potential sale processes	1.0
07/25/22	Leon Slezinger	Discussion of potential buyers	1.0
07/25/22	Jaspinder Kanwal	Discussion of potential buyers	1.0
07/25/22	Kevin Murray	Analysis of potential buyer universe	1.5
07/25/22	Kevin Murray	Discussion of potential buyers	1.0
07/25/22	Kevin Sheridan	Discussion of potential buyers	1.0
07/25/22	William Maselli	Discussion of potential buyers	1.0
07/26/22	Leon Slezinger	Discussion of potential buyers	0.5
07/26/22	Jaspinder Kanwal	Discussion of potential buyers	0.5
07/26/22	Kevin Murray	Discussion of potential buyers	0.5
07/26/22	Kevin Sheridan	Discussion of potential buyers	0.5
07/26/22	William Maselli	Discussion of potential buyers	0.5
July 1, 2022 - July 31, 2022 Total Hours			68.0

Date	Banker	Comments	Hours
August 1, 2022 - August 31, 2022 Hours for Case Administration / General			6.0
08/17/22	Kevin Murray	Prepare June fee app	1.0
08/18/22	Kevin Murray	Prepare June fee app	1.0
08/19/22	Leon Szlezinger	Review June fee app	0.5
08/19/22	Jaspinder Kanwal	Review June fee app	0.5
08/24/22	Kevin Murray	Prepare June fee app	0.5
08/29/22	Jaspinder Kanwal	Review June fee app	0.5
08/29/22	Kevin Murray	Prepare June fee app	0.5
08/30/22	Leon Szlezinger	Review June fee app	0.5
08/30/22	Jaspinder Kanwal	Review June fee app	0.5
08/30/22	Kevin Murray	Prepare June fee app	0.5
August 1, 2022 - August 31, 2022 Hours for Creditor Communication			13.5
08/08/22	Leon Szlezinger	Attend UCC update call	1.0
08/08/22	Jaspinder Kanwal	Attend UCC update call	1.0
08/08/22	Kevin Murray	Attend UCC update call	1.0
08/11/22	Leon Szlezinger	Attend UCC update call	1.0
08/11/22	Jaspinder Kanwal	Attend UCC update call	1.0
08/11/22	Kevin Murray	Attend UCC update call	1.0
08/15/22	Leon Szlezinger	Attend UCC update call	0.5
08/15/22	Jaspinder Kanwal	Attend UCC update call	0.5
08/15/22	Kevin Murray	Attend UCC update call	0.5
08/22/22	Leon Szlezinger	Attend UCC update call	1.0
08/22/22	Jaspinder Kanwal	Attend UCC update call	1.0
08/22/22	Kevin Murray	Attend UCC update call	1.0
08/25/22	Leon Szlezinger	Attend UCC update call	1.0
08/25/22	Jaspinder Kanwal	Attend UCC update call	1.0
08/25/22	Kevin Murray	Attend UCC update call	1.0
August 1, 2022 - August 31, 2022 Hours for Plan of Reorganization			1.5
08/17/22	Leon Szlezinger	Attend court hearing	0.5
08/17/22	Jaspinder Kanwal	Attend court hearing	0.5
08/17/22	Kevin Murray	Attend court hearing	0.5
August 1, 2022 - August 31, 2022 Hours for Due Diligence			34.5
08/05/22	Kevin Murray	Review PPLP data room uploads	2.5
08/05/22	Kevin Murray	Review PPLP data room uploads	1.5
08/05/22	Connor Hattersley	Review PPLP data room uploads	3.0
08/05/22	Connor Hattersley	Review PPLP data room uploads	0.5
08/09/22	Leon Szlezinger	Review various UCC memos / summaries	0.5
08/09/22	Jaspinder Kanwal	Review various UCC memos / summaries	0.5
08/09/22	Kevin Murray	Review various UCC memos / summaries	0.5
08/11/22	Leon Szlezinger	Review various UCC memos / summaries	1.0
08/11/22	Jaspinder Kanwal	Review various UCC memos / summaries	1.0
08/11/22	Kevin Murray	Review various UCC memos / summaries	1.0
08/12/22	Leon Szlezinger	Review various UCC memos / summaries	0.5
08/12/22	Jaspinder Kanwal	Review various UCC memos / summaries	0.5
08/12/22	Kevin Murray	Review various UCC memos / summaries	0.5
08/13/22	Leon Szlezinger	Review court documents	0.5
08/13/22	Jaspinder Kanwal	Review court documents	0.5
08/13/22	Kevin Murray	Review court documents	0.5
08/17/22	Leon Szlezinger	Discuss business plan update	1.0
08/17/22	Jaspinder Kanwal	Discuss business plan update	1.0
08/17/22	Kevin Murray	Discuss business plan update	1.0
08/17/22	Kevin Murray	Review PPLP data room uploads	2.0
08/17/22	Kevin Sheridan	Discuss business plan update	1.0
08/17/22	William Maselli	Discuss business plan update	1.0
08/17/22	Connor Hattersley	Review PPLP data room uploads	1.0
08/17/22	Connor Hattersley	Discuss business plan update	1.0
08/18/22	Kevin Murray	Review PPLP data room uploads	1.0
08/18/22	Connor Hattersley	Review PPLP data room uploads	0.5
08/23/22	Leon Szlezinger	Review various UCC memos / summaries	1.0
08/23/22	Jaspinder Kanwal	Review various UCC memos / summaries	0.5
08/23/22	Kevin Murray	Review various UCC memos / summaries	0.5
08/23/22	Kevin Sheridan	Review various UCC memos / summaries	1.0
08/24/22	Leon Szlezinger	Review court documents	0.5
08/24/22	Jaspinder Kanwal	Review court documents	0.5
08/24/22	Kevin Murray	Review court documents	0.5
08/30/22	Kevin Murray	Review PPLP data room uploads	1.0
08/30/22	Connor Hattersley	Review PPLP data room uploads	1.0
08/30/22	Connor Hattersley	Review PPLP data room uploads	0.5
08/31/22	Leon Szlezinger	Review various UCC memos / summaries	0.5
08/31/22	Jaspinder Kanwal	Review various UCC memos / summaries	0.5
08/31/22	Kevin Murray	Review various UCC memos / summaries	0.5
08/31/22	Kevin Murray	Review PPLP data room uploads	0.5

Date	Banker	Comments	Hours
August 1, 2022 - August 31, 2022 Hours for Business Plan			38.5
08/02/22	Leon Szlezinger	Attend advisors update call	1.0
08/02/22	Jaspinder Kanwal	Attend advisors update call	1.0
08/02/22	Kevin Murray	Attend advisors update call	1.0
08/02/22	Kevin Sheridan	Attend advisors update call	1.0
08/03/22	Leon Szlezinger	Review sale process participants	1.0
08/04/22	Leon Szlezinger	Discussion of potential buyers	0.5
08/04/22	Jaspinder Kanwal	Discussion of potential buyers	0.5
08/04/22	Kevin Murray	Discussion of potential buyers	0.5
08/04/22	Kevin Sheridan	Discussion of potential buyers	0.5
08/16/22	Leon Szlezinger	Attend advisors update call	1.0
08/16/22	Leon Szlezinger	Review business plan update	2.0
08/16/22	Jaspinder Kanwal	Attend advisors update call	1.0
08/16/22	Kevin Murray	Attend advisors update call	1.0
08/16/22	Kevin Murray	Review business plan update	4.0
08/16/22	Kevin Sheridan	Attend advisors update call	1.0
08/16/22	Kevin Sheridan	Review business plan update	2.0
08/16/22	Connor Hattersley	Review business plan update	2.0
08/17/22	Leon Szlezinger	Review business plan update	1.0
08/17/22	Leon Szlezinger	Discuss business plan update	1.0
08/17/22	Jaspinder Kanwal	Review business plan update	1.5
08/17/22	William Maselli	Review business plan update	2.5
08/17/22	Connor Hattersley	Review business plan update	2.0
08/18/22	Leon Szlezinger	Review business plan update	1.0
08/20/22	Leon Szlezinger	Review business plan update	0.5
08/21/22	Leon Szlezinger	Review business plan update	1.0
08/23/22	Leon Szlezinger	Review business plan slides	1.0
08/30/22	Leon Szlezinger	Call with Province re business plan	1.0
08/30/22	Leon Szlezinger	Review and compile business plan issues	1.0
08/30/22	Leon Szlezinger	Attend advisors update call	1.0
08/30/22	Jaspinder Kanwal	Attend advisors update call	1.0
08/30/22	Kevin Murray	Attend advisors update call	1.0
08/30/22	Kevin Sheridan	Attend advisors update call	1.0
August 1, 2022 - August 31, 2022 Total Hours			94.0

Exhibit B

Expenses

SUMMARY OF EXPENSES INCURRED

May 1, 2022 – August 31, 2022

Category	May 2022	June 2022	July 2022	August 2022	Ninth Interim Fee Application
Meals	\$ -	\$ -	\$ -	\$ -	\$ -
Transportation	35.30	-	-	-	35.30
Travel	-	-	-	-	-
Presentation Services	-	-	-	-	-
Printing Services	-	-	-	-	-
Legal	6,181.24	2,121.18	204.00	1,127.53	9,633.95
General	-	-	-	-	-
Total Expenses	\$6,216.54	\$2,121.18	\$204.00	\$1,127.53	9,669.25

Professional	Amount (\$)	Expense Date	Expense Category	Description
Leon Slezinger	\$35.30	05/10/22	Transportation	After hours taxi home
Allen & Overy	\$6,181.24	05/31/22	Legal	Legal invoice from counsel
Allen & Overy	\$2,121.18	06/30/22	Legal	Legal invoice from counsel
Allen & Overy	\$204.00	07/31/22	Legal	Legal invoice from counsel
Allen & Overy	\$1,127.53	08/31/22	Legal	Legal invoice from counsel

Total	9,669.25
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ALLEN & OVERY

Jefferies LLC
520 Madison Avenue
New York, NY 10022

Allen & Overy LLP
1221 Avenue of the Americas
New York, NY 10020

For the attention of Leon Szlezinger

Tel +1 212 610 6300
Fax +1 212 610 6399

U.S. Taxpayer ID # [REDACTED]
Invoice Date June 16, 2022
Due Date July 16, 2022
Invoice Number 6001040795

Subject Jefferies - Purdue

Our reference 0113293-0000084/ROPS
Your reference 5173
Period Through 5/31/2022

	USD
Charges	
Legal Services	6,181.24
Total Professional Services	6,181.24
AMOUNT DUE	\$6,181.24

We kindly request payment of USD 6,181.24 to the following bank account, quoting reference 6001040795/0113293-0000084. If the details below are different than those you currently hold, please contact our Finance team before making payment.



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Jefferies LLC
Jefferies - Purdue
0113293-0000084

Invoice Number 6001040795

FEE DETAIL

NEW YORK

Date	Fee Earner	Description	Hours
4/29/2022	Jacob Herz	Email K. Abdullah concerning monthly fee application.	0.10
5/3/2022	Kyle Heagney	Review revised Feb. 2022 monthly fee application from K. Abdullah (Jefferies) (.2); email to R. Spiegel regarding same (.1); email to E. Lisovicz (Akin) containing Feb. 2022 monthly fee app draft (.1); email to K. Abdullah (Jefferies) re: confidentiality question (.1).	0.50
5/4/2022	Kyle Heagney	Email to R. Spiegel re: February, March and April fee statements (.1); Email to K. Abdullah (Jefferies) re: same (.1).	0.20
5/5/2022	Kyle Heagney	Email to R. Spiegel re: Feb. 2022 fee statement (.1); Email to E. Licovicz (Akin) re: Feb. 2022 fee statement (.1); Email to L. Szlezinger (Jefferies) re: final draft of Feb. 2022 fee statement (.1); revise Feb. 2022 fee statement (.2); Email to R. Spiegel re: file ready version of same (.1); Email same to E. Licovicz (Akin) for filing (.1).	0.70
5/5/2022	Francisco Micheo	Draft of eighth interim fee application for Purdue (1.0); email to R. Spiegel re: same (.1); revise as per R. Spiegel comments (.6); email K. Abdullah re: eight interim fee application (.1).	1.80
5/5/2022	Robin Spiegel	Reviewing and comments to 8th interim fee application (.3).	0.30
5/9/2022	Jacob Herz	Emails with F. Micheo concerning next fee statement and next interim fee application.	0.10
5/9/2022	Francisco Micheo	Email K. Abdullah regarding March and April fee applications (.1); email R Spiegel re same (.1); email E. Lisocivz re same (.1).	0.30
5/9/2022	Francisco Micheo	Email K. Abdullah regarding February 2022 fee statement.	0.10
5/11/2022	Jacob Herz	Review April Fee Statement.	0.20
5/11/2022	Francisco Micheo	Email to K. Abdullah re fee statements (.1); email to E. Lisocivz re April fee statement (.1).	0.20
5/12/2022	Jacob Herz	Review and revise 8th interim fee app.	0.60
5/12/2022	Francisco Micheo	Email E. Lisocivz re fee applications (.1); email to R. Spiegel re same (.1); email to K. Abdullah re status (.1); review March and April monthly fee statements (.4).	0.70
5/13/2022	Jacob Herz	Finalize March Fee Statement.	0.20
5/13/2022	Francisco Micheo	Email to E. Lisocivz re fee applications for filing.	0.10
5/15/2022	Jacob Herz	Email R. Spiegel concerning 8th Interim Fee Application.	0.10
5/16/2022	Jacob Herz	Email F. Micheo regarding finalizing April fee application; finalize 8th Interim Fee Application.	0.60
5/16/2022	Francisco Micheo	Final review and revisions to 8th interim fee application (.1); email to L. Szlezinger and K. Abdullah re same (.1); email to R. Spiegel re same (.1); email to E. Lisocivz re same (.1).	0.40
5/17/2022	Francisco Micheo	Emails re interim fee hearing (.3); email to E. Lisocivz re same (.1).	0.40
5/23/2022	Francisco Micheo	Review docket and email to L. Szlezinger and K. Abdullah re same.	0.20
5/31/2022	Francisco Micheo	Review docket re objections.	0.20
5/31/2022	Francisco Micheo	Draft May monthly statement.	0.50
Total - New York			8.50
LEGAL SERVICES			8.50

Jefferies LLC

Jefferies - Purdue
0113293-0000084

Invoice Number 6001040795

SUMMARY OF FEES

Fee Earner	Hours	Rate	Amount (USD)
NEW YORK			
Kyle Heagney	1.40	692.75	969.86
Jacob Herz	1.90	1,020.00	1,938.00
Francisco Micheo	4.90	590.75	2,894.70
Robin Spiegel	0.30	1,262.25	378.68
Total	8.50		6,181.24
TOTAL FOR LEGAL SERVICES	8.50		\$6,181.24

ALLEN & OVERY

Jefferies LLC
520 Madison Avenue
New York, NY 10022

Allen & Overy LLP
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New York, NY 10020

For the attention of Leon Szlezinger

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Fax +1 212 610 6399

U.S. Taxpayer ID # [REDACTED]
Invoice Date July 8, 2022
Due Date August 7, 2022
Invoice Number 6001040983

Subject Jefferies - Purdue

Our reference 0113293-0000084/ROPS
Your reference 5173
Period Through 6/30/2022

	USD
Charges	
Legal Services	2,121.18
Total Professional Services	2,121.18
AMOUNT DUE	\$2,121.18

We kindly request payment of USD 2,121.18 to the following bank account, quoting reference 6001040983/0113293-0000084. If the details below are different than those you currently hold, please contact our Finance team before making payment.



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Jefferies LLC
Jefferies - Purdue
0113293-0000084

Invoice Number 6001040983

FEE DETAIL

NEW YORK

Date	Fee Earner	Description	Hours
6/8/2022	Francisco Micheo	Review docket re objections; email to J. Herz re same.	0.20
6/13/2022	Jacob Herz	Call with R. Spigel, Jefferies team and fee examiner concerning case update.	0.40
6/14/2022	Jacob Herz	Prepare materials for fee hearing and email to R. Spigel re same (.2).	0.20
6/15/2022	Robin Spigel	Prepare for and attend hearing on 8th interim fee application.	0.60
6/22/2022	Francisco Micheo	Draft May, June, and July monthly fee application.	0.90
6/28/2022	Jacob Herz	Email R. Spigel concerning case status and schedule for filing subsequent monthly fee apps. (.1).	0.10
Total - New York			2.40
LEGAL SERVICES			2.40

Jefferies LLC
Jefferies - Purdue
0113293-0000084

Invoice Number 6001040983

SUMMARY OF FEES

Fee Earner	Hours	Rate	Amount (USD)
NEW YORK			
Jacob Herz	0.70	1,020.00	714.00
Francisco Micheo	1.10	590.75	649.83
Robin Spigel	0.60	1,262.25	757.35
Total	2.40		2,121.18
TOTAL FOR LEGAL SERVICES	2.40		\$2,121.18

ALLEN & OVERY

Jefferies LLC
520 Madison Avenue
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For the attention of Leon Szlezinger

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Fax +1 212 610 6399

U.S. Taxpayer ID # [REDACTED]
Invoice Date August 12, 2022
Due Date September 11, 2022
Invoice Number 6001041281

Subject Jefferies - Purdue

Our reference 0113293-0000084/ROPS
Your reference 5173
Period Through 7/31/2022

	USD
Charges	
Legal Services	204.00
Total Professional Services	204.00
AMOUNT DUE	\$204.00

We kindly request payment of \$ 204.00 to the following bank account, quoting reference 6001041281/0113293-0000084. If the details below are different than those you currently hold, please contact our Finance team before making payment.



Bank Account: [REDACTED]
SWIFT: [REDACTED]
ABA Routing Number [REDACTED]

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Jefferies LLC
Jefferies - Purdue
0113293-0000084

Invoice Number 6001041281

FEE DETAIL

LEGAL SERVICES

NEW YORK

Date	Fee Earner	Description	Hours
7/19/2022	Jacob Herz	Review and revise May 2022 fee app.	0.20
	Total - New York		0.20

LEGAL SERVICES	0.20
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Jefferies LLC
Jefferies - Purdue
0113293-0000084

Invoice Number 6001041281

SUMMARY OF FEES

Fee Earner	Hours	Rate	Amount (USD)
NEW YORK			
Jacob Herz	0.20	1,020.00	204.00
TOTAL FOR LEGAL SERVICES	0.20		\$204.00

ALLEN & OVERY

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U.S. Taxpayer ID # [REDACTED]
Invoice Date September 13, 2022
Due Date October 13, 2022
Invoice Number 6001041554

Subject Jefferies - Purdue

Our reference 0113293-0000084/ROPS
Your reference 5173
Period Through 8/31/2022

	USD
Charges	
Legal Services	1,127.53
Total Professional Services	1,127.53
AMOUNT DUE	\$1,127.53

We kindly request payment of \$ 1,127.53 to the following bank account, quoting reference 6001041554/0113293-0000084. If the details below are different than those you currently hold, please contact our Finance team before making payment.



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Jefferies LLC
Jefferies - Purdue
0113293-0000084

Invoice Number 6001041554

FEE DETAIL

LEGAL SERVICES

NEW YORK

Date	Fee Earner	Description	Hours
8/11/2022	Jacob Herz	Review and revise May and June monthly fee statements.	0.30
8/11/2022	Francisco Micheo	Prepare June monthly fee statement (.2); Email K. Murray re same (.1).	0.30
8/30/2022	Francisco Micheo	Draft 9th interim fee application (.4).	0.40
8/31/2022	Jacob Herz	Finalize May Fee Statement for filing (.3); review and revise June fee statement (.1).	0.40
Total - New York			1.40
LEGAL SERVICES			1.40

Jefferies LLC
Jefferies - Purdue
0113293-0000084

Invoice Number 6001041554

SUMMARY OF FEES

Fee Earner	Hours	Rate	Amount (USD)
NEW YORK			
Jacob Herz	0.70	1,020.00	714.00
Francisco Micheo	0.70	590.75	413.53
Total	1.40		1,127.53
TOTAL FOR LEGAL SERVICES	1.40		\$1,127.53

Exhibit C

Certification of Leon Szlezinger

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

PURDUE PHARMA L.P., *et al.*,¹

Debtors.

Chapter 11

Case No. 19-23649 (SHL)

(Jointly Administered)

CERTIFICATION

I, Leon Szlezinger, certify as follows:

1. I am the Managing Director and Joint Global Head of Debt Advisory & Restructuring at Jefferies LLC (“Jefferies”) and I am the professional designated with the responsibility in these chapter 11 cases for compliance with the *Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases*, adopted by the Court on January 29, 2013 (the “Amended Guidelines”).

2. I have read Jefferies’ ninth interim fee application (the “Application”) for compensation for services rendered and reimbursement of expenses incurred in connection with such services for the period of May 1, 2022 through and including August 31, 2022.

3. To the best of my knowledge, information and belief formed after reasonable inquiry: (a) the fees and disbursements sought fall within the Amended Guidelines; (b) the fees and out-of-pocket expenses requested herein are customarily charged by Jefferies and generally

¹ The Debtors in these cases, along with the last four digits of each Debtor’s registration number in the applicable jurisdiction, are as follows: Purdue Pharma L.P. (7484), Purdue Pharma Inc. (7486), Purdue Transdermal Technologies L.P. (1868), Purdue Pharma Manufacturing L.P. (3821), Purdue Pharmaceuticals L.P. (0034), Imbrium Therapeutics L.P. (8810), Adlon Therapeutics L.P. (6745), Greenfield BioVentures L.P. (6150), Seven Seas Hill Corp. (4591), Ophir Green Corp. (4594), Purdue Pharma of Puerto Rico (3925), Avrio Health L.P. (4140), Purdue Pharmaceutical Products L.P. (3902), Purdue Neuroscience Company (4712), Nayatt Cove Lifescience Inc. (7805), Button Land L.P. (7502), Rhodes Associates L.P. (N/A), Paul Land Inc. (7425), Quidnick Land L.P. (7584), Rhodes Pharmaceuticals L.P. (6166), Rhodes Technologies (7143), UDF LP (0495), SVC Pharma LP (5717) and SVC Pharma Inc. (4014). The Debtors’ corporate headquarters is located at One Stamford Forum, 201 Tresser Boulevard, Stamford, CT 06901.

accepted by Jefferies' clients; (c) in providing a reimbursable service, Jefferies does not make a profit on that service, whether the service is performed by Jefferies in-house or through a third party; and (d) copies of the Application have or will be served upon the Debtors,² the chair of the Committee and each of the Application Recipients (as defined in the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [Docket No. 529] (the "Interim Compensation Order") and modified by the Fee Examiner Order).

4. Pursuant to Section B.2 of the Amended Guidelines, I certify that Jefferies has advised the chair of the Committee on a regular basis of the fees and expenses incurred by Jefferies, and has provided or will provide the Application Recipients with the Monthly Fee Statements, which include Jefferies' time records, that form the basis of the Application. As of the date of the Application, no objections have been filed in relation to the Monthly Fee Statements.

5. With respect to Section B.3 of the Amended Guidelines, I certify that the Debtors, the chair of the Committee and the U.S. Trustee will be provided with a copy of the Application pursuant to the procedures set forth in the Interim Compensation Order and such parties will have at least 14 days to review the Application prior to any objection deadline with respect thereto.

6. Except as permitted pursuant to Rule 2016 of the Federal Rules of Bankruptcy Procedure, no agreement or understanding exists between Jefferies and any person for the sharing of compensation or reimbursement received or to be received by Jefferies in connection with these cases.

² Capitalized terms used but not otherwise defined in this Certification have the meanings given to such terms in the Application.

I declare under penalty of perjury that the foregoing is true and correct.

Dated: October 17, 2022
New York, New York

JEFFERIES LLC

/s/ Leon Szlezinger

Leon Szlezinger

Managing Director and Joint Global Head of Debt
Advisory & Restructuring